



Use this checklist to make sure you have everything you need to start your loan application process:

- 2 years tax returns with all schedules
- 2 years W2's, 1099's and K1's
- Most recent pay stubs (30 days) and/or verification of retirement income
- 2 Months bank statements – all accounts & all pages (checking, savings, retirement, and investments accounts)
- Explanation of any large deposits – excluding payroll
- Explanation of any derogatory credit
- Explanation of any credit report inquires
- Divorce decree and/or Separation Agreement (if applicable)
- Bankruptcy discharge papers (if applicable)
- VA DD214 & COE (if applicable)
- Social Security award letter (if applicable)
- Copy of business license if self employed
- Mortgage statement, insurance declaration page, property tax statement for all properties owned
- Rental agreements for all rental properties owned
- Copy of driver's license

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